

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____)	
In re:)	Chapter 11
)	
NS8 INC., ¹)	Case No. 20-12702 (CSS)
)	
Debtor.)	
_____)	

SCHEDULES OF ASSETS AND LIABILITIES FOR NS8 INC. (CASE NO. 20-12702)

¹ The Debtor and the last four digits of its federal taxpayer identification number is as follows: NS8 Inc. (6056). The notice address for the Debtor is NS8 Inc., PO Box 34120, Las Vegas, NV 89133.

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**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC
DISCLOSURES REGARDING THE DEBTOR’S SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

NS8 Inc. (“NS8” or the “Company”) as debtor and debtor-in-possession (the “Debtor”) in the above-captioned chapter 11 case (this “Case”), with the assistance of its advisors, have filed its Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “Statement,” and together with the Schedules, the “Schedules and Statement”) with the United States Bankruptcy Court for the District of Delaware (the “Court”), under section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure and rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the Court.

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtor’s Schedules of Assets and Liabilities and Statement of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of, the Debtor’s Schedules and Statement. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statement.

The Schedules and Statement do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statement contain unaudited information that is subject to further review and potential adjustment and reflects the Debtor’s commercially reasonable efforts to report the assets and liabilities of the Debtor on an unconsolidated basis.

The Debtor and its agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statement and shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting,

² The Debtor and the last four digits of its federal taxpayer identification number is as follows: NS8 Inc. (6056). The notice address for the Debtor is NS8 Inc., PO Box 34120, Las Vegas, NV 89133.

communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided in the Schedules and Statement, or to notify any third party should the information be updated, modified, revised, or recategorized. In no event shall the Debtor or its agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and financial advisors are advised of the possibility of such damages.

Lee Sweigart, the Debtor's Deputy Chief Restructuring Officer, has signed the Schedules and Statement. Mr. Sweigart is an authorized signatory for the Debtor. In reviewing and signing the Schedules and Statement, Mr. Sweigart necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtor and its advisors. Mr. Sweigart has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statement, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Circumstances Giving Rise to the Case.** As set forth in greater detail in the *Declaration of Daniel P. Wikel, Chief Restructuring Officer of NS8 Inc. in Support of Chapter 11 Petition and First Day Motions* [Docket No. 9] (the “Wikel Declaration”), from NS8’s creation in 2016 until September 1, 2020, Adam Rogas (“Rogas”) served as the Debtor’s Chief Executive Officer, Chief Financial Officer, and as a member of its board of directors.³ In these capacities, Rogas was primarily responsible for the Company’s financial reporting and various fundraising initiatives.

By June 2020, NS8 had obtained approximately \$123 million in investor funds in the aggregate in connection with its Series A Round. Of these funds, approximately \$72 million were utilized to capitalize a tender offer in which early stage investors were provided the opportunity to redeem their equity interests in the Debtor. Rogas received \$17.5 million in proceeds from that tender offer, personally and through a company he controlled.

Unfortunately, it appears that the Series A Round was obtained by Rogas through deception and fraud. It is now clear that throughout NS8’s history, Rogas had intentionally and grossly overstated its revenue, gross margin, and the extent and profitability of NS8’s operations to current and prospective investors, the other members of the Company’s senior management team, the board of directors, and corporate partners.

The overall financial impact to NS8 resulting from these alleged wrongdoings, including any potential incremental recovery of assets and any impact on related liabilities, is not yet fully captured in the Debtor’s books and records as of October 27, 2020 (the “Petition Date”). The Debtor’s books and records do not reflect, among other things, (i) cash proceeds from investigating and prosecuting various asset recovery claims (which is currently underway), including claims and causes of action arising under chapter 5 of the Bankruptcy Code against Rogas and other parties, and (ii) potential claims against NS8 from defrauded Series A Round investors and other potential victims, which are anticipated to exceed \$90 million.

2. **Reservation of Rights.** The Debtor reserves all rights to: (i) amend or supplement the Schedules and Statement from time to time, in all respects, as may be necessary or appropriate, including⁴ the right to amend the Schedules and Statement with respect to the description or designation which any claim (“Claim”) or interest (“Interest”) is asserted

³ Capitalized terms use but not defined herein shall have the meanings ascribed to them in the Wikel Declaration.

⁴ The words “include,” “includes,” “including,” and variations thereof, shall not be deemed to be terms of limitation, and shall be deemed to be followed by the words “without limitation.”

against the Debtor; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statement as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statement as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against the Debtor. Furthermore, nothing contained in the Schedules and Statement shall constitute a waiver of rights with respect to this Case, including issues involving Claims, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statement.

3. **Accuracy.** Although every effort has been made to file a complete and accurate Schedules and Statement, inadvertent errors or omissions may exist. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements hereunder. Persons or entities trading in or otherwise purchasing, selling, or transferring Claims against, or Interests in, the Debtor should evaluate this financial information in light of the purposes for which it was prepared. The Debtor is not liable for, and undertakes no responsibility to indicate, variations between any information and reports prepared for securities law disclosure purposes or for any evaluations of the Debtor based on this financial information or any other information.
4. **Description of Case and “As Of” Information Date.** On the Petition Date, the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. No trustee or examiner has been appointed in this Case. The Debtor is operating its business as debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

Unless otherwise noted, the Schedules and Statement reflect the Debtor’s books and records as of the close of business on Monday, October 26, 2020. As discussed above, the Petition Date is Tuesday, October 27, 2020. The first operating day of the postpetition period was Tuesday, October 27, 2020, although limited business was conducted on this date other than work by the Debtor’s professionals. Certain information is provided as of September 30, 2020, which was the last month-end closing prior to the Petition Date, but best estimates were used to reflect the value or activity through the Petition Date.

5. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations for each of its assets on an individual-asset basis. Moreover, it is anticipated that the value of the remaining business and intellectual property, including two patents, will be determined in connection with the pending sale of the Debtor's assets pursuant to the *Order (I) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (II) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets, (III) Establishing Certain Assumption and Assignment Procedures and Approving Manner of Notice Thereof, (IV) Scheduling a Hearing to Approve Assumption and Assignment of the Assumed Contracts; and (V) Granting Related Relief* [Docket No. 105] (the "**Bid Procedures Order**").

Accordingly, and as discussed above, unless otherwise indicated, the Debtor's Schedules and Statement reflect net book values as of the close of business on October 26, 2020 or September 30, 2020, as applicable, in the Debtor's books and records.

Nonetheless, because the book value of certain assets may differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statement. Given the nature of the Debtor's business, this has limited implications to the values presented.

Claims of individual creditors are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights respecting such credits, allowances, and other adjustments. Nothing in the Debtor's Schedules and Statement shall be, or shall be deemed to be, an admission that the Debtor was solvent or insolvent as of the Petition Date.

While the Debtor anticipates a material amount of cash proceeds to be generated through its investigation and recovery processes, these assets are currently unliquidated and not included in the Debtor's balance sheet. As a result, these contingent assets are excluded from the Debtor's Schedules.

6. **Recharacterization.** Notwithstanding the Debtor's commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statement, the Debtor may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity of the alleged wrongdoing of Rogas and impact to NS8. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statement at a later time as is necessary or appropriate as additional

information becomes available, including whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in the Schedules or Statement, or one or more exhibits or attachments to the Schedules or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statement, exhibits, or attachments.

7. **Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statement. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and Statement as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all of its rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim. Given the nature of the Debtor's business, this has limited implications to the values presented.

Certain liabilities have been disclosed as contingent, unliquidated, and/or disputed in the Schedules. Examples of such liabilities include amounts potentially owed to entities controlled by insiders.

As previously disclosed, potential claims against NS8 from defrauded Series A Round investors and other potential victims are not captured in the Debtor's books and records as of the Petition Date and are therefore excluded from the Schedules.

8. **Excluded Assets and Liabilities.** The Debtor has excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statement, including accrued salaries, employee benefit accruals, and accrued accounts payable. In addition, certain immaterial assets and liabilities may have been excluded.

Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP, and estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Petition Date and are not otherwise set forth in the Schedules and Statement. Additionally, certain assets with a net book value of zero are not included in the Debtor's Schedules and Statement. Given the nature of the Debtor's business, this has limited implications to the values presented.

9. **Insiders.** For purposes of the Schedules and Statement, the Debtor defines “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of the Debtor’s directors, officers, or persons in control of the Debtor; and (e) Debtor/non-Debtor affiliates of the foregoing. Parties listed as “insiders” have been included for informational purposes only and by including them in the Schedules and Statements, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtor did not take any position with respect to: (a) any insider’s influence over the control of the Debtor; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtor or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose. The listing of a party as an “insider” is not intended to be, nor should be construed as, a legal characterization of such party as an insider and does not act as an admission of any fact, Claim, right, or defense, and all such rights, Claims, and defenses are hereby expressly reserved.

Additional insiders may be identified as the Debtor continues its investigation process in connection with the alleged wrongdoings. The inadvertent failure to designate a person as an insider in the Schedules and Statement shall not prejudice or prevent the Debtor from later designating such person as an insider and the Debtor reserves all applicable rights.

10. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
11. **Executory Contracts.** Although the Debtor made diligent attempts to identify potential executory contracts, in certain instances, the Debtor may have inadvertently failed to do so due to the nature of the business where most transactions with third parties occur electronically, in an automated manner and with automatic renewals. Accordingly, the Debtor reserves all of its rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
12. **Classifications.** Listing (a) a Claim on Schedule D as “secured,” (b) a Claim on Schedule E/F as “unsecured,” or (c) a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor’s rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.
13. **Claims Description.** Schedules D and E/F permit the Debtor to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on the

Schedules and Statement as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtor reserves all of its rights to dispute, or assert offsets or defenses to, any Claim reflected on its respective Schedules and Statement on any grounds, including liability or classification. Additionally, the Debtor expressly reserves all of its rights to subsequently designate such Claims as “disputed,” “contingent,” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtor.

14. **Causes of Action.** Despite commercially reasonable efforts to identify all known assets, the Debtor may not have listed all causes of action or potential causes of action against third parties as assets in the Schedules and Statement, including causes of actions arising under chapter 5 of the Bankruptcy Code and any other relevant nonbankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) it may have, and neither these Global Notes nor the Schedules and Statement shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
15. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
 - **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
 - **Totals.** All totals that are included in the Schedules and Statement represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
 - **Paid Claims.** The Debtor was authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Court. Accordingly, certain outstanding liabilities that have been reduced by postpetition payments made on account of prepetition liabilities have been designated as either contingent or unliquidated. To the extent the Debtor pays any of the Claims listed in the Schedules and Statement pursuant to any orders entered by the Court, the Debtor reserves all of its rights to amend or supplement the Schedules and

Statement or take other action as is necessary or appropriate to avoid over-payment of, or duplicate payments for, any such liabilities.

- Liens. Property and equipment listed in the Schedules and Statement are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
16. Currency. Unless otherwise indicated, all amounts are reflected in U.S. Dollars.
 17. Setoffs. The Debtor periodically incurs certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items, including intercompany transactions, pricing discrepancies, returns, warranties, credits, refunds, negotiations, and/or disputes between the Debtor and its vendors, suppliers, or other counterparties. These normal setoffs are consistent with the ordinary course of business. Although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtor's Schedules and Statement, except as specifically set forth herein.
 18. Employee Addresses. Employee addresses have been removed from entries listed throughout the Schedules and Statement, where applicable.
 19. Confidentiality. There may be instances within the Schedules and Statement where certain information was left blank or redacted due to the nature of an agreement between the Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The omissions or redactions will be limited to only what is necessary to protect the Debtor or a third party and will provide interested parties with sufficient information to discern the nature of the listing. The Debtor will provide copies of all redacted information to the Office of the U.S. Trustee upon request.
 20. Global Notes Control. In the event that the Schedules and Statement differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtor's Schedules

Schedules A/B

Part 1, Question 3. The bank accounts listed are the Debtor's primary operating accounts at Silicon Valley Bank, revenue account at Bank of America and nominal cash balance with Chase Bank. Details with respect to the Debtor's cash management system and bank accounts are provided in the *Motion for Entry of Interim and Final Orders (I) Authorizing (A) Continued Use of Existing Cash Management System, (B) Continued Use of Existing Bank Accounts, (C) Continued Use of Existing Business Forms, (D) Continued Use of the Corporate Credit Card Program, (E) Intercompany Transactions and Granting of Administrative Expense Status for Postpetition Intercompany Claims, and (II) Granting Related Relief Filed By NS8 Inc.* [Docket No. 8] (the "Cash Management Motion").

The Debtor excluded proceeds of \$4,000,000 from the Initial DIP Loan which closed on October 30, 2020 and was funded by the DIP lender on November 2, 2020. Details with respect to the Initial DIP Loan are provided in the *Interim Order Pursuant to 11 U.S.C. §§ 105, 362, 363, 364, 503, and 507 (I) Authorizing the Debtor to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting Liens and Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief* [Docket No. 43] (the "Interim DIP Financing Order").

Part 2, Question 7. The security deposit for the Las Vegas lease is in connection with an office lease which was rejected pursuant to the *Order Authorizing the Debtor to Reject Certain Unexpired Leases Effective Nunc Pro Tunc to the Petition Date* [Docket No. 97] (the "Lease Rejection Order"). It is currently unclear how the Lease Rejection Order will impact the Debtor's ability to collect this deposit from the landlord.

Deposits for professional services may be applied to pay for work performed on a postpetition basis subject to Court approval.

Part 2, Question 8. Prepayments are primarily related to technology subscriptions or licenses and are not expected to be reimbursed to the Debtor.

Part 3, Question 10. The Debtor does not have unpaid accounts receivable with customers. However, the Debtor is pursuing claims from third parties in connection with the alleged wrongdoing discussed in Section 1 herein, which resulted in overpayments of revenue referral fees to platform partners. The overpayments are excluded from the Schedules.

Part 7, Questions 38-41. The Debtor does not maintain a fixed asset register. The Debtor does have certain audiovisual (A/V) equipment stored at two (2) third party storage facilities which are not captured in the Schedules. The Debtor does anticipate monetizing these assets but does not expect a material amount of proceeds (less than \$50,000).

Part 10, Questions 60-64. As previously disclosed above, the Debtor anticipates selling its intellectual property, technology platform and related business and tax attributes pursuant to the Bid Procedures Order. The overall technology platform, which includes two patents, was created

by the Debtor and is the foundation for the anti-fraud services it offers to merchants (NS8 customers) with e-commerce stores. Key functionality includes:

- Integrations with various e-commerce platforms where merchants transact;
- Order and campaign scoring metrics on each integrated platform; and
- Cloud based solution hosted on AWS.

The patents specifically provide for triangulation capabilities to determine consumer locations and device movement activity while in session, enhancing fraud detection capabilities.

The Debtor has not listed its customer listing on Part 10, Question 63 for confidentiality reasons.

Part 11, Question 72. The Debtor anticipates possessing various tax attributes, including unused net operating losses (NOLs), once the Debtor finalizes the tax return documentation and engages in discussions with the IRS. While the final amount of the NOLs is currently unknown, the net losses reflected in the Debtor's restated income statements in 2019 and YTD September 2020 are estimated to be (\$19.3) million and (\$34.1) million, respectively. The Debtor is continuing to work with its forensic advisors and remaining financial employee to create restated financials from 2016 to current.

Part 11, Question 73.

When Rogas' alleged wrongdoing was discovered, the Debtor had the following three (3) D&O policies in place to cover losses arising from the acts or omissions of the Debtor's directors and officers:

- Policy 1: Scottsdale Indemnity Company - \$2.0 million (the "Scottsdale Policy");
- Policy 2: Argonaut Insurance Company - \$3.0 Million (the "Argonaut Policy"); and
- Policy 3: Ironshore Indemnity Inc. - \$5.0 Million (the "Ironshore Policy").

Further detail on these policies can be found in the *Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing Continuation of and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Various Insurance Policies, (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief* [Docket No. 6] (the "Insurance Motion").

Under the terms of the Scottsdale Policy, as of November 11, 2020, approximately \$1.6 million (of the \$2.0 million available under the Scottsdale Policy) has been disbursed for actual expenses incurred by the Debtor in connection with lawsuits and investigations against Rogas, including lawsuits filed by the Department of Justice (the "DOJ") and the Securities and Exchange Commission (the "SEC") (see Global Notes for Part 3, Statement 7 below for additional information). In some cases, Scottsdale directly reimbursed certain professionals assisting the Debtor with the investigation work, including Crowell & Moring (investigations counsel), FTI Consulting (forensics consulting services) and Elijah (digital forensics and IT). The Debtor anticipates it will incur further expenses in connection with these investigations (and potential

future claims filed, if applicable) and will seek reimbursement under the D&O policies of such amounts.

In Question 73, given the ongoing nature of covered events, the Debtor listed the value of the estimated remaining payouts under the policies as undetermined.

Part 11, Questions 74 and 75. In the ordinary course of business, the Debtor may have accrued, or may subsequently accrue, certain rights to claims, counterclaims, cross-claims, setoffs, or refunds with its suppliers or vendors. Additionally, the Debtor may be a party to pending litigation in which the Debtor has asserted, or may assert, claims as a plaintiff or counterclaims and/or cross-claims as a defendant. Because such claims are unknown to the Debtor and not quantifiable as of the Petition Date, they are not listed on Schedule A/B.

Schedule D

The Debtor did not have secured debt as of the Petition Date. The Debtor excluded from Schedule D the Initial DIP Loan of \$4,000,000 which closed on October 30, 2020 and was funded by the DIP lender on November 2, 2020. Details with respect to the Initial DIP Loan are provided in the Interim DIP Financing Order.

The Debtor has not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Schedules E/F

The Court has authorized the Debtor, in its discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on November 18, 2020, the Court entered the *Final Order Authorizing (I) Payment of Wages, Compensation and Employee Benefits and (II) Financial Institutions to Honor and Process Checks And Transfers Related To Such Obligations* [Docket No. 95] authorizing the Debtor to pay or honor certain prepetition obligations with respect to employee wages, salaries and other compensation, reimbursable employee expenses and similar benefits. Additionally, on November 18, 2020, the Court entered the *Final Order (I) Authorizing, But Not Directing, the Debtor To Pay Certain Prepetition Taxes* [Docket No. 93], which allowed the Debtor to pay or honor certain prepetition obligations owed to taxing authorities. To the extent such claims have been paid or may be paid pursuant to Court order, they may not be included on Schedule E/F.

The Debtor used commercially reasonable efforts to report all general unsecured Claims against the Debtor on Schedule E/F based upon the Debtor's existing books and records as of the Petition Date. The Claims of individual creditors for, among other things, products, goods, or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtor's books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor. The Debtor reserves all of its rights with respect to any such credits and allowances, including the right to assert objections and/or setoffs with respect to the same. Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtor made every effort to include as contingent,

unliquidated, or disputed the Claim of any vendor not included on the Debtor's open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The Claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Determining the date upon which each Claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each Claim listed on Schedule E/F.

While Schedule E/F includes unpaid rent obligations accrued as of the Petition Date, it may not capture potential claims that may be filed in connection with the lease rejection.

Certain liabilities have been disclosed as contingent, unliquidated, and/or disputed in the Schedules. Examples of such liabilities include amounts potentially owed to entities controlled by insiders.

Schedule G

Although the Debtor's existing books, records, and financial systems have been relied upon to identify and schedule executory contracts of the Debtor and diligent efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtor's reasonable efforts. The Debtor reserves all of its rights to alter, amend, or supplement Schedule G to the extent that additional executory contracts are identified. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

As is customary, the Debtor is party to various confidentiality and non-disclosure agreements in the ordinary course. By their terms, certain of these agreements may prohibit the disclosure of those agreements or the identity of the counterparty. The Debtor has therefore excluded confidentiality or non-disclosure agreements from the applicable Schedule G. The Debtor reserves all rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtor expressly reserves its rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or, multiple, severable, or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and

agreements that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. Portions of some contracts and leases that are listed on Schedule G may have been fully performed, while other portions of the same contracts and leases may remain executory. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed therein shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed therein.

The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtor reserves of all its rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

Specific Disclosures with Respect to the Debtor's Statement

Part 1, Statement 1

The Debtor has undertaken a diligent process to retroactively revise its books and records through the Petition Date to be reflective of valid transactions with customers while removing falsified revenue transactions pursuant to Rogas' alleged wrongdoing. The revenue metrics disclosed in Statement 1 reflect these efforts. The Debtor reserves its rights to continue to revise its books and records as the investigation of the wrongdoing continues.

Part 2, Statement 3

The information provided in Statement 3 shall not constitute a waiver of any of the Debtor's rights or an admission that the recipients of such payments or other transfers were "creditors" or that amounts paid or otherwise transferred were due and owing.

Prior to the Petition Date, the Debtor used an automated, cloud-based platform, Bill.com, to manage disbursements to suppliers. While the applicable disbursements to suppliers using Bill.com are included in the exhibit to Statement 3, the Debtor disclosed the date it funded Bill.com to make the payment which may be different than the date the supplier actual received the payment and cleared the Bill.com-based check.

Domestic gross payroll related disbursements are disclosed as "TriNet", which is the Debtor's payroll services provider for domestic employees. Applicable gross payments by individual employees is not included in Statement 3.

Part 2, Statement 4

Payroll related payment details to individual employees that is contained in Statement 4 is based on the gross payment amount.

Additional insiders may be identified as the Debtor continues its investigation process in connection with the alleged wrongdoings.

As part of the investigation, the Debtor is currently reviewing corporate credit card activity for Rogas and other insiders which were reimbursed by the Debtor. This credit card activity is not captured in Statement 4 but remains subject to review by the Debtor for potential wrongdoing.

Part 3, Statement 7

Information provided in Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. Additionally, any information contained in Statement 7 shall not be a binding admission of the Debtor's liabilities with respect to any of the legal proceedings identified therein. The Debtor is not aware of any EEOC or workers compensation claims. As such, none have been included in Statement 7.

The Debtor reserves all rights with respect to the proceeding set forth in Statement 7 and any claims filed in relation to such proceedings.

The Debtor's Statement 7 excludes the following legal actions filed directly against Rogas:

DOJ proceeding against Rogas, USA v. Adam Rogas, 20-cr-00539 (S.D.N.Y.)

The DOJ initially filed a complaint against Rogas in the United States District Court for the Southern District of New York on September 14, 2020, with the case number 20-mj-09794. Rogas was subsequently indicted by the grand jury in the Southern District of New York and the indictment was filed on October 13, 2020. Rogas pled not guilty to the indictment and the next pretrial court appearance is scheduled for December 1, 2020. The case is currently in the discovery phase and the court will likely set a trial date at the next court appearance.

SEC proceeding against Rogas, U.S. Securities and Exchange Commission v. Adam P. Rogas, 20-cv-7628 (S.D.N.Y.)

The complaint was filed by the SEC in the United States District Court for the Southern District of New York on September 17, 2020. The SEC issued an asset freeze and order and Rogas consented to the order. A summons and complaint were served on Rogas and his answer was due on November 16, 2020. As of the date of this report, Rogas has not responded to the summons and complaint.

The following is a description of other related legal activity that is also excluded from Statement 7:

On December 2, 2019, NS8 received a subpoena from the SEC requesting documents and information related to NS8, including finances, revenue, taxes, fundraising and representations made to investors and potential investors.

On December 4, 2019, NS8's officers including Rogas, David Jarrick, and Tony Dawson received individual subpoenas from the SEC requesting similar documents and information.

On March 13, 2020, NS8 received an additional subpoena from the SEC seeking documents and information related to certain employment-related allegations. Company officers and or/employees Rogas, David Jarrick, Tony Dawson, David Hansen and two other non-insider employees also received additional subpoenas from the SEC requesting similar documents and information.

On September 23, 2020, NS8 received a subpoena from the SEC requesting documents and information related to the alleged fraud discussed in Section 1 herein, including compensation information for NS8 employees, former employees and consultants. The SEC also requested a capitalization table that reflected equity capitalization subsequent to the Company's 2020 tender offer.

On October 2, 2020, NS8 received a subpoena from the DOJ requesting documents and information related to Rogas' alleged fraud, including all investments in NS8, reports related to NS8's revenue/assets, and all communications with investors or involving Rogas

and relating to (i) NS8's revenue/assets, (ii) formation of any entity other than NS8, and (iii) Rogas' assets and financial transactions.

Part 13, Statement 26d

While multiple parties are currently under non-disclosure agreements (“NDAs”) in connection with the Debtor’s initiatives to seek a sale of substantially all the Debtor’s assets, the Debtor has not provided any historical financial statements to these parties. Due to the confidentiality requirements of the NDAs, such parties are not listed in response to Statement 26d or Schedule G.

It is possible that prospective investors received financial information as part of the Series A Round and other rounds of financing within two years prior of the Petition Date. The Debtor’s and Rogas’ communications to prospective investors is currently under careful review pursuant to the SEC investigation process and is not reflected in Statement 26d.

Part 13, Statement 30

Distributions by the Debtor to its directors and officers are listed in response to Statement 4.

* * *

Fill in this information to identify the case:

Debtor name: NS8 Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 20-12702

Check if this is an
amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****1. Schedule A/B: Assets - Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B

\$2,457,339.06

1c. Total of all property:

Copy line 92 from Schedule A/B

\$2,457,339.06

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$0.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

\$582,265.21

4. Total Liabilities

Lines 2 + 3a + 3b

\$582,265.21

Fill in this information to identify the case:

Debtor name: NS8 Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 20-12702

Check if this is an
amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and Cash Equivalents

1. Does the debtor have any cash or cash equivalents?



No. Go to Part 2.



Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1		\$0.00
-----	--	--------

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account #	
3.1	Bank of America	Revenue	9829	\$6,117.37
3.2	Silicon Valley Bank	Operating Checking	1141	\$65,783.00
3.3	J.P. Morgan Chase	Checking	1606	\$213.80
3.4	Bank of America	Revenue	2984	\$0.00
3.5	Signature Bank	DIP Designated Acct	8958	\$0.00
3.6	Signature Bank	Liquidation Proceeds Acct	8974	\$0.00

4. Other cash equivalents *(Identify all)*

4.1	N/A	\$0.00
-----	-----	--------

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$72,114.17

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Current value of debtor's interest

7.1	Blank Rome - Professional Fees	\$1,760.00
7.2	Crowell & Moring LLP - Professional Fees	\$3,551.00
7.3	FTI Consulting - Professional Fees	\$56,036.00
7.4	LGC 231, LLC - Las Vegas Office Rent Deposit	\$75,784.73
7.5	Stretto - Professional Fees	\$16,604.60
7.6	Hafetz Necheles - Professional and Consultant Fees	\$75,000.00
7.7	Silicon Valley Bank - Collateral Account for Credit Card	\$30,000.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1	SEE SCHEDULE A/B 8 ATTACHMENT	\$476,488.56
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9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$735,224.89

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a.	90 days old or less:	N/A	—	\$	=	→	\$0.00
		face amount					doubtful or uncollectible accounts
11b.	Over 90 days old:	N/A	—	\$	=	→	\$0.00
		face amount					doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1		
Name of fund or stock:		
14.1	N/A	\$0.00

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

	Name of entity:	% of ownership:		
15.1	NS8 Holding B.V.	100%	None	Undetermined
15.2	NS8 B.V.	100%	None	Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:			
16.1	N/A		\$0.00

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1	N/A	\$		\$0.00
20. Work in progress				
20.1	N/A	\$		\$0.00
21. Finished goods, including goods held for resale				

21.1

N/A

\$

\$0.00

22. Other inventory or supplies

22.1

N/A

\$

\$0.00

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes
- Book value\$Valuation methodCurrent value\$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

28.1

N/A

\$

\$0.00

29. Farm animals Examples: Livestock, poultry, farm-raised fish

29.1

N/A

\$

\$0.00

30. Farm machinery and equipment (Other than titled motor vehicles)

30.1

N/A

\$

\$0.00

31. Farm and fishing supplies, chemicals, and feed

31.1

N/A

\$

\$0.00

32. Other farming and fishing-related property not already listed in Part 6

32.1

N/A

\$

\$0.00

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

☒ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes

Book value\$Valuation methodCurrent value\$

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture				
39.1	N/A	\$		\$0.00
40. Office fixtures				
40.1	N/A	\$		\$0.00
41. Office equipment, including all computer equipment and communication systems equipment and software				
41.1	N/A	\$		\$0.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles				
42.1	N/A	\$		\$0.00

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1	\$		\$0.00
N/A			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$0.00
N/A			
49. Aircraft and accessories			
49.1	\$		\$0.00
N/A			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1	\$		\$0.00
N/A			

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1N/A		\$		\$0.00

56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1Patent - Patent #US 10,552,838	Undetermined	None	Undetermined
60.2Patent - Patent #US 10,592,922	Undetermined	None	Undetermined
61. Internet domain names and websites			
61.1https://www.ns8.com/en-us	Undetermined	None	Undetermined
62. Licenses, franchises, and royalties			
62.1N/A	\$		\$0.00
63. Customer lists, mailing lists, or other compilations			
63.1N/A	\$		\$0.00
64. Other intangibles, or intellectual property			
64.1Technology Platform	Undetermined	None	Undetermined

65. Goodwill

65.1

N/A

\$0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

71.1

N/A

\$

total face amount

-

doubtful or uncollectible amount

=

→

\$0.00

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1	Internal Revenue Service Refund	Tax year	2019-2020	\$1,400,000.00
72.2	State of California Refund	Tax year	2019-2020	\$96,000.00
72.3	State of Michigan Refund	Tax year	2019-2020	\$17,000.00
72.4	State of Florida Refund	Tax year	2019-2020	\$34,000.00
72.5	State of Washington Excise Tax Refund	Tax year	2020	\$103,000.00

73. Interests in insurance policies or annuities

73.1Various Corporate and D&O Coverages are in place

Undetermined

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1N/A

\$0.00

Nature of Claim

Amount requested\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1

\$0.00

Nature of Claim

Amount requested\$

76. Trusts, equitable or future interests in property

76.1

\$0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1N/A

\$0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$1,650,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$72,114.17	
81. Deposits and prepayments. Copy line 9, Part 2.	\$735,224.89	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	

88. Real property. Copy line 56, Part 9.

→\$0.00

89. Intangibles and intellectual property.. Copy line 66, Part 10.

\$0.00

90. All other assets. Copy line 78, Part 11.

\$1,650,000.00

91. Total. Add lines 80 through 90 for each column

91a.

\$2,457,339.06

91b.

\$0.00

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

\$2,457,339.06

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment	Current Value
Altus Partners Inc. - Prepaid Operating Expenses	\$31,267.07
ChartHop, Inc. - Prepaid Operating Expenses	\$3,325.00
Cloudingo - Prepaid Operating Expenses	\$536.50
EShares - Prepaid Operating Expenses	\$1,416.67
etailinsights - Prepaid Operating Expenses	\$6,250.00
G2.com, Inc. - Prepaid Operating Expenses	\$13,333.33
Gartner, Inc. - Prepaid Operating Expenses	\$37,341.67
Keeper Security, Inc. - Prepaid Operating Expenses	\$4,635.50
Knak Inc. - Prepaid Operating Expenses	\$1,556.40
KnowBe4 Inc. - Prepaid Operating Expenses	\$1,740.00
Lattice - Prepaid Operating Expenses	\$22,000.00
LeadIQ - Prepaid Operating Expenses	\$2,691.33
LinkedIn Corporation - Prepaid Operating Expenses	\$19,591.16
Marketo, Inc-Marketing - Prepaid Operating Expenses	\$18,935.86
Mode Analytics - Prepaid Operating Expenses	\$10,431.25
MongoDB Inc. - Prepaid Operating Expenses	\$1,200.00
One Clipboard inc.- Prepaid Operating Expenses	\$4,000.00
osCommerce-Marketing - Prepaid Operating Expenses	\$2,811.65
PitchBook Data, Inc. - Prepaid Operating Expenses	\$4,166.67
Pluralsight, LLC - Prepaid Operating Expenses	\$8,485.83
PR Newswire-PR - Prepaid Operating Expenses	\$2,943.00
Salesforce.com - Prepaid Operating Expenses	\$68,278.78
SalesLoft - Prepaid Operating Expenses	\$20,775.00
Salus Labs, Inc (dba Triplebyte) - Prepaid Operating Expenses	\$90,000.00
SAP - Prepaid Operating Expenses	\$11,339.04
SimilarWeb Inc - Prepaid Operating Expenses	\$3,000.00
Slab Inc. - Prepaid Operating Expenses	\$9,038.95
Snowflake Inc. - Prepaid Operating Expenses	\$8,333.33
Tackle.io - Prepaid Operating Expenses	\$22,905.00
Tracxn Technologies Private Limited - Prepaid Operating Expenses	\$3,552.50
Udemy, Inc. - Prepaid Operating Expenses	\$19,339.78
United Health Group - Prepaid Operating Expenses	\$5,000.00
Zoom Video Communications, Inc - Prepaid Operating Expenses	\$16,267.29

Fill in this information to identify the case:

Debtor name: NS8 Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 20-12702

☐Check if this is an
amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?**

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.



Yes. Fill in the information below.

2. List creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of Claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim**

2.1

Date debt was incurred?

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to the lien:

Describe the lien

Is the creditor an insider or related party?

☐ No☐ Yes

Is anyone else liable on this claim?

☐ No☐ Yes. Fill out Schedule H: Codebtors(Official

Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

Fill in this information to identify the case:

Debtor name: NS8 Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 20-12702

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
☒ No. Go to Part 2.

☐ Yes. Go to line 2.
2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

\$

Priority amount

\$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1

Alain Mayer
(Address Redacted)

Date or dates debt was incurred

N/A - As of the Petition Date

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☒ Unliquidated

☒ Disputed

Basis for the claim:

Professional/Consulting Services

Is the claim subject to offset?

☐ No

☒ Yes

Amount of claim

\$3,666.70

3.2

Amazon Capital Services, Inc.
PO Box 035184
Seattle, WA 98124-5184

Date or dates debt was incurred

N/A - As of the Petition Date

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No

☐ Yes

\$1,507.08

3.3

Anago
1600 East Desert Inn Road, Ste 250
Las Vegas, NV 89169

Date or dates debt was incurred

N/A - As of the Petition Date

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No

☐ Yes

\$2,573.00

3.4

Apple Computers - Corporate Account
PO Box 846095
Dallas, TX 75284-6095

Date or dates debt was incurred

N/A - As of the Petition Date

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No

☐ Yes

\$2,724.60

3.5

BigCommerce
11305 Four Points Drive Building II, Third Floor
Austin, TX 78726

Date or dates debt was incurred

N/A - As of the Petition Date

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

☒ No

☐ Yes

\$29.95

3.6	<div>BWG Strategy 15 Maple Street, 3rd Floor Summit, NJ 07901</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,000.00</div>
3.7	<div>cision US Inc PO Box 417215 Boston, MA 22241</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,380.00</div>
3.8	<div>Crawford Door Sales of Nevada, LTD 6225 South Valley View Boulevard, Suite D Las Vegas, NV 89118</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$150.00</div>
3.9	<div>Crosby MarketWize Consulting 1549 Vine Street Belmont, CA 94002</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Professional/Consulting Services</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$12,500.00</div>

3.10	<div>e2y Limited Ntt House Waterfront Business Park, Fleet Road Hampshire, GU51 3QT United Kingdom</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$7,040.00</div>
3.11	<div>Eide Bailly 9139 West Russell Road, Suite 200 Las Vegas, NV 89148</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,128.75</div>
3.12	<div>Employee Network Inc. 1040 Vestal Parkway East Vestal, NY 13850</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$306.00</div>
3.13	<div>Engineer Better 125 Adams Drive Ashford, TN24 0FX United Kingdom</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$36,322.00</div>

3.14	<div>Fintechamps B.V. Prof. Hugo de Vrieslaan 82 Utrecht, 3571 GK Netherlands</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$10,834.73</div>
3.15	<div>Fit for Commerce 40 Highland Ave Short Hills, NJ 07078</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$22,500.00</div>
3.16	<div>Fivetran Inc 405 14th Street, Suite 1100 Oakland, CA 94612</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$20,400.01</div>
3.17	<div>Greenhouse Software Inc. PO Box 392683 Pittsburgh, PA 15251-9683</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,963.50</div>

3.18	<div>Hansen Networks 4255 Dean Martin Dr. Suite C Las Vegas, NV 89103 USA</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$298,975.60</div>
3.19	<div>Jamf Software 100 Washington Ave S., Suite 1100 Minneapolis, MN 55401</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$13,932.00</div>
3.20	<div>Kaul Infotyche Solutions LLP 43 Residency Rd WeWork Bangalore, 560038 India</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$400.00</div>
3.21	<div>LGC 231, LLC c/o Sun Property Management Attn: Susan Cotton 6140 Brent Thurman Way, Suite 140 Las Vegas, NV 89148</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Landlord</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$27,395.00</div>

3.22

Master Care Pest Control
1613 Mexican Poppy St.
Las Vegas, NV 89128

Date or dates debt was incurred

N/A - As of the Petition Date

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$100.00

3.23

Oracle of America, Inc
500 Oracle Parkway
Redwood Shores, CA 94065

Date or dates debt was incurred

N/A - As of the Petition Date

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$12,274.57

3.24

Paloalto Networks
3000 Tannery Way
Santa Clara, CA 95054

Date or dates debt was incurred

N/A - As of the Petition Date

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$29,988.00

3.25

Paycore BV - Euro
Pieter Kiesstraat 7
Haarlem, 2013 BC Netherlands

Date or dates debt was incurred

N/A - As of the Petition Date

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

Basis for the claim:

Professional/Consulting Services

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$10,919.45

3.26	<div>Platinum Parking Company 150 Second Ave North Ste. 50 St. Petersburg, FL 33701</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,123.50</div>
3.27	<div>Reed Exhibitions Mexico S.A. de C.V. Edificio Mapfre, Paseo de la Reforma 243, Piso 15 Mexico City, C.P. 06500 Mexico</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,600.00</div>
3.28	<div>SAP America, Inc. 3999 West Chester Pike Newtown Square, PA 19073</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$2,305.44</div>
3.29	<div>Sevans Strategy 11060 Village Ridge Lane Las Vegas, NV 89135</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$5,000.00</div>

3.30	<div>Sparkletts (159) PO Box 660579 Dallas, TX 75266-0579</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$32.06</div>
3.31	<div>State of Nevada Department of Taxation 500 East Third Street Carson City, NV 89713-0030</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$2,611.47</div>
3.32	<div>System3 B.V. Oudezijds Achterburgwal 237 Amsterdam, 1012 DL Netherlands</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$17,680.38</div>
3.33	<div>WeWork - Amsterdam Weesperstraat 61-105 Amsterdam, AM 1018VN Netherlands</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Landlord</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$9,329.89</div>

3.34	<div>WeWork - Melbourne Australia 401 Collins Street Melbourne, VIC 03000 Australia</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Landlord</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$3,071.97</div>
3.35	<div>WeWork - Miami 360 NW 27th Street Miami, FL 33127</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Landlord</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$9,927.08</div>
3.36	<div>WeWork - San Francisco 3001 Bishop Drive San Ramon, CA 94583</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Landlord</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$4,416.00</div>
3.37	<div>WeWork - Singapore 15 Beach Road, 2nd Floor Singapore, Singapore</div> <div>Date or dates debt was incurred N/A - As of the Petition Date</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Landlord</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$4,536.48</div>

3.38

Zoom Video Communications, Inc.
55 Almaden Boulevard, Suite 600
San Jose, CA 95113

Date or dates debt was incurred

N/A - As of the Petition Date

As of the petition filing date, the claim is:

\$620.00

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	Line	
	<input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts	
5a. Total claims from Part 1	\$0.00
5b. Total claims from Part 2	\$582,265.21
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$582,265.21

Fill in this information to identify the case:

Debtor name: NS8 Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 20-12702

☐Check if this is an
amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**☐

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1

State what the contract
or lease is for and the
nature of the debtor's
interest

SEE SCHEDULE G ATTACHMENT

State the term
remainingList the contract number
of any government
contract

SCHEDULE G ATTACHMENT
 Executory Contracts and Unexpired Leases

Remainder of Term									
ID	Notice Party's Name	Address 1	Address 2	City	State	ZIP	Country	Email	
2.001	Unknown	28o3	(Unknown)					info@28o3.com	
2.002	Unknown	3 Pillar Global, Inc.	Kevin C. Golden, General Counsel	3975 Fair Ridge Drive	Fairfax	VA	22033	US	
2.003	Unknown	4You Accountancy	25 Maerten Trompstraat	Delft		2628 RC	Netherlands		
2.004	Unknown	9to9 Malaysia	Wisma Sulisam, No 5, Jalan Pemaju U1/15	Hicom Glenmarie Industrial Park Shah Alam	Selangor		40150	Malaysia	
2.005	Unknown	9to9 Online	Jl. Imam Bonjol Baru No. 7 Blok RTN 03	Karawaci	Tangerang		15115	Indonesia	
2.006	Unknown	A2Z Ozone	1844 Cargo Court	Louisville	KY	40299	US		
2.007	Unknown	A5SneakersUK	1803 W. Detweiller Drive	Peoria	IL	61615	US		
2.008	Unknown	AIME Apparel	(Unknown)					website@aimementoring.com	
2.009	Unknown	Air Purifiers America APA	2929 Longhorn Blvd Ste 103	Austin	TX	78758	US		
2.010	Unknown	Akira Beauty	1160 Battery Street East	Suite 100	San Francisco	CA	94111	US	
2.011	Unknown	Alencorp	9200 Waterford Centre Blvd., Suite 600	Austin	TX	78758	US		
2.012	Unknown	Alfa Vitamins Store	4701 NW 77th Avenue	Miami	FL	33166	US		
2.013	Unknown	Alife	158 Rivington St	New York	NY	10002	US		
2.014	Unknown	All Africa Imports	611 Rose Hill Road	Bethel Springs	TN	38315	US		
2.015	Unknown	Amazon AWS	410 Terry Ave. North	Seattle	WA	98109	US		
2.016	Unknown	Amgrace	78 Regent Street	Leamington Spa		CV32 4NS	UK		
2.017	Unknown	Apria	26220 Enterprise Ct	Lake Forest	CA	92630	US		
2.018	Unknown	Apria Healthcare Group Inc	Attn Erica Wease	6050 Sprint Parkway	Overland Park	KS	66211	US	
2.019	Unknown	Archipel Tax Advice	Lange Voorhout 86-2	EJ Den Haag		02514	Netherlands		
2.020	Unknown	Avier Food Manufacturing	(Unknown)					tjahui30@gmail.com	
2.021	Unknown	Awara Sleep	340 S Lemon Ave #9599	Walnut	CA	91789	US		
2.022	Unknown	Azraels Armoury	Unit 6, 36-38	Arundel	QLD	04214	Australia		
2.023	Unknown	Baja Racing Gear	32981 Calle Perfecto	San Juan Capistrano	CA	92675	US		
2.024	Unknown	BargainJunkie	1536 1st St,	Newton Falls	OH	44444	US		
2.025	Unknown	BelanJadapur	Belanja Dapur Head Office, Jalan Cikini II No 8A	Mengten	Jakarta		10330	Indonesia	
2.026	Unknown	ben@b-mobile.ch	(Unknown)					ben@b-mobile.ch	
2.027	Unknown	BigCommerce Inc	11305 4 Points Drive	Building II, Third Floor	Austin	TX	78726	US	
2.028	Unknown	BijouKitty	(Unknown)					bijoukittyplush@cox.net	
2.029	Unknown	Bill.com	1800 Embarcadero	Palo Alto	CA	94303	US		
2.030	Unknown	Bison Tactical	2041 Broadway FL2	Boulder	CO	80302	US		
2.031	Unknown	Blank Rome	1201 Market Street	Wilmington	DE	19801-2535	US		
2.032	Unknown	BNE Marketplace	11 The Circuit	Brisbane		04008	Australia		
2.033	Unknown	BohoPink	3030 Highway 9	Old Bridge	NJ	08857	US		
2.034	Unknown	Boogie Board	343 Portage Blvd	Kent	OH	44240	US		
2.035	Unknown	brendan@brave.com	(Unknown)					brendan@brave.com	
2.036	Unknown	British Interiors	17-18 The Hives	Mosley Road Trafford Park	Manchester		M171HQ	UK	
2.037	Unknown	Café Du Monde	800 Decatur Street	New Orleans	LA	70116	US		
2.038	Unknown	Capgemini Technology Services	Attn: Philippe Keraél	147 quai du Président Roosevelt	Issy-les-Moulineaux		92130	France	
2.039	Unknown	caseknives.com	W. R. Case & Sons Cutlery Co	PO Box 4000	Bradford	PA	16701	US	
2.040	Unknown	Characters Co	(Unknown)					jeffrey@charactersco.com	
2.041	Unknown	Charthop Inc	Attn Ian White	144 N 7th St #320	Brooklyn	NY	11249	US	
2.042	Unknown	Cheap CSGO Accs	(Unknown)					princify@protonmail.com	
2.043	Unknown	CircleCI	201 Spear St Ste 12		San Francisco	CA	94105	US	
2.044	Unknown	Coan Racing	2277 E North St		Kokomo	IN	46901	US	
2.045	Unknown	Codelegal B.V.	Lange Voorhout 11		EA DEN Haag		2514	Netherlands	
2.046	Unknown	Contentful	101 Montgomery Street Suite 2050		San Francisco	CA	94104	US	
2.047	Unknown	Cooley LLP	11951 Freedom Drive	Reston	VA	20190	US		
2.048	Unknown	Cornerstone Communications LTD	241 W Charleston Blvd		Las Vegas	NV	89102	US	
2.049	Unknown	Cox Communications	6205 Peachtree Dunwoody Road		Atlanta	GA	30328	US	
2.050	Unknown	Craft Cellars	1345 32 Avenue Northeast		Calgary	AB	T2E7Z5	Canada	
2.051	Unknown	CRAZE Vapor Wholesale	414 N. Commerce St		Burleson	TX	76028	US	
2.052	Unknown	Crosby MarketWize Consulting	Frederick Crosby	1549 Vine St	Belmont	CA	94002	US	
2.053	Unknown	Crowell	P.O. Box 75509		Baltimore	MD	21275-5509	US	
2.054	Unknown	Cue Anthony Racing	12575 Beatrice Street, #C15		Los Angeles	CA	90066	US	
2.055	Unknown	Dean McDonald	Address Redacted						
2.056	Unknown	Death Wish Coffee Co	260 Broadway		Saratoga Springs	NY	12866	US	
2.057	Unknown	Deloitte Tax LLP	555 West 5th Street, Suite 2700		Los Angeles	CA	90013-1010	US	
2.058	Unknown	Denpasoft	14777 Carmenita Rd		Norwalk	CT	90650	US	

SCHEDULE G ATTACHMENT
 Executory Contracts and Unexpired Leases

Remainder of Term (Days)									
ID	Notice Party's Name	Address 1	Address 2	City	State	ZIP	Country	Email	
2.059	Unknown	DermaFlash	25982 Town Centre Dr		Foothill Ranch	CA	92610	US	
2.060	Unknown	djsboardshop	5337 Fremont Ave S.		Minneapolis	MN	55419	US	
2.061	Unknown	Dollar Plus Global	2915 Losee Rd, Unit 104		North Las Vegas	NV	89030	US	
2.062	Unknown	Duck Duck Go	20 Paoli Pike		Paoli	PA	19301	US	
2.063	Unknown	Dulces Colibri	UNIINTEN, 912 E. 12th St STE B-157		Los Angeles	CA	90021	US	
2.064	Unknown	Easy CPAP	PO BOX1026		Hamilton Central		QLD 4007	Australia	
2.065	Unknown	Ekata	1301 5th Ave #1600		Seattle	WA	98101	US	
2.066	Unknown	Elijah	111 N Wabash, Suite 2018		Chicago	IL	60602	US	
2.067	Unknown	ePestSupply	13661 Jupiter Rd Ste 301		Dallas	TX	75238	US	
2.068	Unknown	Ersozyakobi	(Unknown)						
2.069	Unknown	ETX Vape	414 N. Commerce St		Burleson	TX	76028	US	
2.070	Unknown	EurekaYa	10200 David Taylor Dr		Charlotte	NC	28262	US	
2.071	Unknown	EZ Organic	15 Kendall Street		Clyde	NSW	02142	Australia	
2.072	Unknown	Fashion & Limonade	(Unknown)						sales@fashionlimonade.com
2.073	Unknown	Fizzypopization	(Unknown)						fizzypopization@gmail.com
2.074	Unknown	Fleece Performance	2400 Commerce Way		Pittsboro	IN	46112	US	
2.075	Unknown	Foundermade	579 Broadway, Unit 4A		New York	NY	10012	US	
2.076	Unknown	FragranceOriginal	24214 83rd Ave		Bellerose	NY	11426	US	
2.077	Unknown	Framed Bikes	200 S. Owasso Blvd. E		St Paul	MN	55117	US	
2.078	Unknown	FTI Consulting, Inc.	16701 Melford Blvd., Suite 200		Bowie	MD	20715	US	
2.079	Unknown	G and G Tools	(Unknown)						gandgsales96@gmail.com
2.080	Unknown	Gains Everyday	9200 NW 39th Ave	Ste 130 - 3025	Gainesville	FL	32606	US	
2.081	Unknown	Gallery Dept	7613 Beverly Blvd		Los Angeles	CA	90036	US	
2.082	Unknown	GiftPros	2417 Jericho Tpke Ste 274		Garden City	NY	11040	US	
2.083	Unknown	GitHub	88 Colin P Kelly Jr St		San Francisco	CA	94107	US	
2.084	Unknown	Global Healing	2040 North Loop West Ste. 234		Houston	TX	77018	US	
2.085	Unknown	Gold Barr Jewelry	(Unknown)						alexianaustin@yahoo.com
2.086	Unknown	Google Gsuite	1600 Amphitheatre Parkway		Mountain View	CA	94043	US	
2.087	Unknown	Grabitusa	1246 Reamwood Ave		Sunnyvale	CA	94089	US	
2.088	Unknown	Greenhouse Software	18 W 18th Street, 9th Floor		New York	NY	10011	US	
2.089	Unknown	Hammit	2101 Pacific Coast Hwy		Hermosa Beach	CA	90254	US	
2.090	Unknown	Handset Detection	L 8 620 Little Bourke St		Melbourne	VIC	3000	Australia	
2.091	Unknown	Helidirect	8768 W State Road 236		Middletown	IN	47356	US	
2.092	Unknown	Hellmuth & Johnson PLLC	233 Broadway, Suite 2208		New York	NY	10279	US	
2.093	Unknown	Highly Tuned Athletes	579 Hampton St		Hampton	VIC	03188	Australia	
2.094	Unknown	Higienis Indonesia	Plaza Bank Index 7th Floor Suite-701	Jl. M.H. Thamrin Kav.57	Jakarta		10350	Indonesia	
2.095	Unknown	Hoodrich Lifestyle	Airbox Fulfilment 8 saxon way trading estate		Hardmondsworth		UB70LW	UK	
2.096	Unknown	House of Knives	(Unknown)						help@houseofknives.com.au
2.097	Unknown	HSC Warranty	305 Broadway Seventh, Floor		NEW YORK	NY	10007	US	
2.098	Unknown	Hush Puppies	Wisma Sulisam, No.5, Jalan U1/15	Hicom Glenmarie Industrial Park Shah Alam	Selangor		40150	Malaysia	
2.099	Unknown	Ingram Micro Global Services BV	Papendorpseweg 95		Utrecht		3528 BJ	Netherlands	
2.100	Unknown	Ingram Micro Inc	3351 Michelson Drive	Suite 100	Irvine	CA	92612-0697	US	
2.101	Unknown	Injured Gadgets	6141 Crooked Creek Rd		Norcross	GA	30092	US	
2.102	Unknown	Inspirational outdoor Furniture	155-163 Balham Hill		London		SW129DJ	UK	
2.103	Unknown	Intercom	KPMG Building, 55 2nd St 4th floor		San Francisco	CA	94105	US	
2.104	Unknown	IT Selection LTD d/b/a ITS European	Abbey House, Hickley's Court	South Street, Farnam	Surrey		GU97Q	UK	
2.105	Unknown	Jaime Aleph Andrews Flores	Address Redacted						
2.106	Unknown	Jfredette	P.O. Box 2085		Chester	VA	23881	US	
2.107	Unknown	JustForMen	1101 Westchester Ave W		White Plains	NY	10604	US	
2.108	Unknown	Kantola Training Solutions	55 Sunnyside Avenue		Mill Valley	CA	94941	US	
2.109	Unknown	Kaul Infotyche Solutions LLP	43 Residency Rd WeWork		Bangalore		560038	India	
2.110	Unknown	Kay Collection	Jl. Daan Mogot Km 14 No 1	Cengkareng Barat, Jakarta Barat	Jakarta		11730	Indonesia	
2.111	Unknown	Kreyöl Essence	PO Box 900713		Homestead	FL	33090	US	
2.112	Unknown	LA Viotheque	202 Main St		Farmington	CT	06032	US	
2.113	Unknown	Lace Up NY	1650 Pitkin Ave		Brooklyn	NY	11207	US	
2.114	Unknown	Lattice	PO Box 207585		Dallas	TX	75320	US	
2.115	Unknown	LGC 231, LLC	c/o Sun Property Management Attn: Susan Cotton	6140 Brent Thurman Way Suite 140	Las Vegas	NV	89148	US	
2.116	Unknown	LIKELY	5175 Suth Soto St		Vernon, CA	CA	90058	US	

SCHEDULE G ATTACHMENT
 Executory Contracts and Unexpired Leases

Remainder of Term (Days)										
ID	Notice Party's Name	Address 1	Address 2	City	State	ZIP	Country	Email		
2.117	Unknown	Lily Jade	23411 Hardy Oak Blvd#209	#209	San Antonio	TX	78258	US		
2.118	Unknown	Little Addiction	(Unknown)				US	littleadictionn@gmail.com		
2.119	Unknown	Logo Jeans	(Unknown)				US			
2.120	Unknown	LonoLife	1722 S. Coast Highway Suite 4		Oceanside	CA	92054	US		
2.121	Unknown	Looma	6190 Powers Ferry Road	Suite 600	Atlanta	GA	30339	US		
2.122	Unknown	Lost Lake Supplements	PO Box 3068		Arlington	WA	98223	US		
2.123	Unknown	Magento, Inc.	345 Park Avenue		San Jose	CA	95110-2704	US		
2.124	Unknown	MainGear	206 Market St		Kenilworth	NJ	07033	US		
2.125	Unknown	Max Shine Car Care	1470 Moonstone		Brea	CA	92821	US		
2.126	Unknown	Maxmind	14 Spring Street, 3rd Floor		Waltham	MA	02451	US		
2.127	Unknown	Metadata Inc	880 Harrison St, Suite 303C		San Francisco	CA	94107	US		
2.128	Unknown	MFG Inc	(Unknown)				US	paulnguyen2288@gmail.com		
2.129	Unknown	MFI Medical	10695 Treena St		San Diego	CA	92131	US		
2.130	Unknown	Michaels Jewelers	1350 Main St.		Springfield	MA	01103	US		
2.131	Unknown	Mister SFC	1375 E. Grand Ave #103, Box 242		Arroyo Grande	CA	93420	US		
2.132	Unknown	Mongo DB	229 W. 43rd Street, 5th Floor		New York	NY	10036	US		
2.133	Unknown	MOS Equipment	(Unknown)					info@mosequipment.com		
2.134	Unknown	Muebloom	(Unknown)					muebloom@gmail.com		
2.135	Unknown	Muffler Express LTD	97 Milvan Dr		Toronto	ON	M9L 1Z7	Canada		
2.136	Unknown	MyChoiceSoftware	23706 Birtcher Drive		Lake Forest	CA	92630	US		
2.137	Unknown	MyMedic	120 North Redwood Road		North Salt Lake	UT	84054	US		
2.138	Unknown	National Ropers Supply	188 County Road 4226		Decatur	TX	76234	US		
2.139	Unknown	Natural Genius	1755 N. Brown Road, Ste 200		Lawrenceville	GA	30043	US		
2.140	Unknown	Nectar Sleep	100 Avebury Boulevard		Milton Keynes		MK91FH	UK		
2.141	Unknown	Nerd Stuff	(Unknown)					nerdstuffstore82@gmail.com		
2.142	Unknown	NEWA	EndyMed Medical Inc.	4400 Route 9 South	Freehold	NJ	07728	US		
2.143	Unknown	Ngrok	237 A St #26741		San Diego	CA	92101	US		
2.144	Unknown	No High	NH Naturals LLC	10620 Southern Highlands Pkwy Suite 110-386	Las Vegas	NV	89141	US		
2.145	Unknown	Noetic	7640 Northwest 25th Street		Miami	FL	33122	US		
2.146	Unknown	NPMJS	1999 Harrison Street, Suite #1150		Oakland	CA	94612	US		
2.147	Unknown	Ocean Nail Supply	14908 Gwenchris Court		Paramount	CA	90723	US		
2.148	Unknown	Organic Hemp	2040 N Loop W	Suite 234	Houston	TX	77018	US		
2.149	Unknown	Organicskincare	(Unknown)					admin@organicskincare.com		
2.150	Unknown	Packagist	c/o Packagist Conductors UG - EUR	Friedrichstr. 123	Berlin		10117	Germany		
2.151	Unknown	Pandora Las Vegas	115 Festival Plaza Drive # 150		Las Vegas	NV	89135	US		
2.152	Unknown	Payment & Cards Network BV	Keizersgracht 477B		Amsterdam		1017DL	Netherlands		
2.153	Unknown	Phone2Go	(Unknown)					info@phone2go.it		
2.154	Unknown	PrestaShop Inc	175 SW 7th St	Suite 2009	Miami	FL	33130	US		
2.155	Unknown	Primera Technology	2 CARLSON PARKWAY N		Plymouth	MN	55447	US		
2.156	Unknown	Primeval Labs	416 Barnett Dr		Batesville	AR	72501	US		
2.157	Unknown	Quickbooks	2632 Marine Way		Mountain View	CA	94043	US		
2.158	Unknown	R&R Outdoor Survival	(Unknown)					robbie@mroutdoorsurvival.om		
2.159	Unknown	Race Car Tools	2037 NW 27th Avenue		Miami	FL	33142	US		
2.160	Unknown	RacquetGuys.com	7400 Victoria Park Ave Unit 5		Markham	ON	L3R2V4	Canada		
2.161	Unknown	Rapid Medical	1355 Shotgun Road		Sunrise	FL	33326	US		
2.162	Unknown	Red Social	(Unknown)					hello@redsocal.com		
2.163	Unknown	Reeds Family Outdoor Outfitters	522 Minnesota Ave W		Bemidji	MN	56484	US		
2.164	Unknown	Remotelock	2170 South Delaware St.		Denver	CO	80223	US		
2.165	Unknown	Renaissance	225 South East Street, Ste. 360		Indianapolis	IN	46202	US		
2.166	Unknown	Rent the Jewelry	5850 Hollister Ave		Goleta	CA	93117	US		
2.167	Unknown	RGB Halo Kits	(Unknown)					INFO@RGBHALOKITS.COM		
2.168	Unknown	Riot Society Clothing	2529 Chambers Street	Unit A	Vernon	CA	90058	US		
2.169	Unknown	Rivero Consulting LLC	2515 McKinney Ave	Suite 1200	Dallas	TX	75201	US		
2.170	Unknown	RJs Trains	(Unknown)					Robert.Mendez@RJsTrains.com		
2.171	Unknown	Royal Canin Indonesia	Pondok Indah Office Tower 3 Lt. 8 Suite 803	Jalan Sultan Iskandar Muda Kav V-TA, RT5/RW3 Pondok Pinang, Kebayoran Lama	Jakarta		12310	Indonesia		
2.172	Unknown	Rude American	2675 Patrick Lane #6		Las Vegas	NV	89120	US		
2.173	Unknown	Sales Signature EURL	66, Avenue des Champs Elysées		Paris		75008	France		
2.174	Unknown	Salesforce.com	Attn:Kevin Penta	5 Wall St	Burlington	MA	01803	US		

SCHEDULE G ATTACHMENT
 Executory Contracts and Unexpired Leases

Remainder of Term (Days)									
ID	Notice Party's Name	Address 1	Address 2	City	State	ZIP	Country	Email	
2.175	Unknown	SAP America Inc.	SAP Canada111, Boulevard Robert-Bourassa	Montreal		H3C 2M1	Canada		
2.176	Unknown	Sesa Indonesia	Jl. Sultan Iskandar Muda Jl Komp Kostrad	RT.2/RW.7, Kby. Lama Sel., Kec. Kby. Lama, Kota	Jakarta	12240	Indonesia		
2.177	Unknown	Shield GEO Services Limited of 2003	33 Canton Road, Tsim Sha Tsui	20/F, Tower 5	Hong Kong		China		
2.178	Unknown	Shop Luxury	(Unknown)					info@shopluxury.com	
2.179	Unknown	Shop Softwares	290 Davidson Avenue	Somerset	NJ	08873	US		
2.180	Unknown	Shopify Commerce Singapore Pte LTD	627 Broadway 9th Floor	New York	NY	10012	US		
2.181	Unknown	Silkn.com	2815 Forbs Ave	Suite 107	Hoffman Estates	IL	60192	US	
2.182	Unknown	Simply Bed	(Unknown)					DNC	
2.183	Unknown	Slumberpod	(Unknown)					contact@slumberpod.com	
2.184	Unknown	SM22 Informatica Ltda.	Rua Coreia 400 BL 3-43	Santo Andre		09280--140	Brazil		
2.185	Unknown	Software Destination	401 E Jackson St Ste 2340	Tampa	FL	33602	US		
2.186	Unknown	Starinmyheart	2439 200th Ave	Mora	MN	55051	US		
2.187	Unknown	Stretto	410 Exchange, Suite 100	Irvine	CA	92602	US		
2.188	Unknown	Stripe	510 Townsend St	San Francisco	CA	94103	US		
2.189	Unknown	Supermarket Italy	1275 Valley Brook Ave	Lyndhurst	NJ	07071	US		
2.190	Unknown	SuperPlastic	688 Pine Street 2A	Burlington	VT	05401	US		
2.191	Unknown	SureFit	8000 Quarry Rd	Alburtis	PA	18011	US		
2.192	Unknown	Swoonery	587 5th Ave	New York	NY	10017	US		
2.193	Unknown	TDP Recruiters LLC	17608 River Ford Drive	Davidson	NC	28036	US		
2.194	Unknown	TeamBonding Inc	18 Washington Street, #200	Canton	MA	02021	US		
2.195	Unknown	Tech Delight UK	86-90 Paul Street	London		EC2A4NE	UK		
2.196	Unknown	Telesign	13274 Fiji Way	Suite 600	Marina del Rey	CA	90292	US	
2.197	Unknown	Tenacious Toys	1483 York Ave Box #20413	New York	NY	10075	US		
2.198	Unknown	Texas Time Gifts and Fine Art	13359 North Highway 183, #406-310	Austin	TX	78750	US		
2.199	Unknown	The Bean Coffee Company	1722 South Coast Highway, Suite 4	Oceanside	CA	92054	US		
2.200	Unknown	The Coin Shop	9937 E Grand Riv Ave	Brighton	MI	48116	US		
2.201	Unknown	The Pump Warehouse	3880 Redwood Avenue	Grants Pass	OR	97527	US		
2.202	Unknown	The Tech Den	2/28 Piper St	Caboolture	QLD	04510	Australia		
2.203	Unknown	TheCarryPack	(Unknown)					thecarrypack@gmail.com	
2.204	Unknown	Theory11	(Unknown)					jb@theory11.com	
2.205	Unknown	ThirtyBees	Perry A. Craft	402 BNA Dr., Suite 202	Nashville	TN	37027	US	
2.206	Unknown	Timarco	1805 Flamingo Place	Deerfield Beach	FL	33442	US		
2.207	Unknown	Tools Direct	1451 Woodruff Rd, Ste S	Greenville	SC	29607	US		
2.208	Unknown	Tribal Hollywood	1615 Wilcox Ave	#3030	Los Angeles	CA	90028	US	
2.209	Unknown	Trinet Group, Inc.	One Park Place, Suite 600	Dublin	CA	94568	US		
2.210	Unknown	TSS Outfitters, LLC	362 N Main	Tooele	UT	84074	US		
2.211	Unknown	Tuff Stuff 4X4	2205 S Wright St	Santa Ana	CA	92705	US		
2.212	Unknown	Twilio	645 Harrison Street	San Francisco	CA	94107	US		
2.213	Unknown	Udemy, Inc.	600 Harrison Street	San Francisco	CA	94107	US		
2.214	Unknown	Used Mobiles 4U	631 Birchwood Blvd	Warrington		WA3 7QU	UK		
2.215	Unknown	Vanson Leathers, Inc	951 Broadway	Fall River	MA	02724	US		
2.216	Unknown	Vargus Turbocharger Technologies	22035 Meekland Ave	Hayward	CA	94541	US		
2.217	Unknown	Varier Furniture	2125 32nd St	Boulder	CO	80301	US		
2.218	Unknown	Veil Cosmetics	525 W. 52nd Street	New York	NY	10019	US		
2.219	Unknown	Verifi	8391 Beverly Blvd., Box #310	Los Angeles	CA	90048	US		
2.220	Unknown	ViX Swimwear	5620 Kearny Mesa Rd	San Diego	CA	92111	US		
2.221	Unknown	Watercare	Jl. AIP II K.S. Tubun Raya No 77	Jakarta		11410	Indonesia		
2.222	Unknown	Weide & Miller, LTD	10655 Park Run Drive	Las Vegas	NV	89144	US		
2.223	65	WeWork - Amsterdam	Weesperstraat 61-105	Amsterdam	AM	1018VN	Netherlands		
2.224	124	WeWork - Melbourne Australia	401 Collins Street	Melbourne	VIC	1018VN	Australia		
2.225	65	WeWork - Miami	360 NW 27th Street	Miami	FL	33127	US		
2.226	124	WeWork - San Francisco	3001 Bishop Drive Tenant LLC	3001 Bishop Drive	San Ramon	CA	95483	US	
2.227	216	WeWork - Singapore Pte. Ltd	15 Beach Road, 2nd Floor	Singapore			Singapore		
2.228	Unknown	WhitePages Inc	1301 Fifth Avenue	Suite 1600	Seattle	WA	98101	US	
2.229	Unknown	Woo Commerce	60 29th St #343	San Francisco	CA	94110	US		
2.230	Unknown	WRP Indonesia	700 Massillon Road #340	Uniontown	OH	44685	US		
2.231	Unknown	X.commerce Inc d/b/a Magento	345 Park Avenue	San Jose	CA	95110	US		
2.232	Unknown	Xactly	9225 Bee Cave Road	Building A, Suite 100	Austin	TX	78733	US	
2.233	Unknown	Zarkoperfume	VAT 35535505		Hornbaek		03100	Denmark	
2.234	Unknown	Zephyr Epic	8065 130 St		Surrey	BC	V3W 7X4	Canada	

SCHEDULE G ATTACHMENT
 Executory Contracts and Unexpired Leases

Remainder of Term (Days)		Notice Party's Name	Address 1	Address 2	City	State	ZIP	Country	Email
2.235	Unknown	Zippo.com	33 Barbour St		Bradford	PA	16701	US	
2.236	Unknown	ZJ Outfitters	762 W 41st St		Miami	FL	33140	US	
2.237	Unknown	Znet Flooring	10161 Park Run Dr	Ste 150	Las Vegas	NV	89145	US	
2.238	Unknown	ZombieApocalypZ	775 Sunrise Ave #230		Roseville	CA	95661	US	

Fill in this information to identify the case:

Debtor name: NS8 Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 20-12702

☐Check if this is an
amended filing

Official Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☒

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☐

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules
that apply:

2.1

☐ D☐ E/F☐ G

Fill in this information to identify the case:

Debtor name: NS8 Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 20-12702

Check if this is an
amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a _____

declaration

I declare under penalty of perjury that the foregoing is true and correct.

11/30/2020

Executed on

/s/ Lee Sweigart

Signature of individual signing on behalf of debtor
Lee Sweigart

Printed name
Deputy Chief Restructuring Officer

Position or relationship to debtor